**OECD-EUROSTAT Metadata survey template for EBOPS 2010 and international supply of services**

**Main data provider and reference publication**

1. **What organization is the National trade in services data provider and publisher in your country?**

 (please tick all organizations that apply, and provide their website address):

|  |  |
| --- | --- |
| **Data provider(s) and publisher(s)**  | **Website** |
| [ ]  | Central Bank | Click here to enter text.  |
| [ ]  | Statistics Office | Click here to enter text. |
| [ ]  | Ministry of Finance | Click here to enter text. |
| [ ]  | Department of Commerce | Click here to enter text. |
| [ ]  | National Planning / Economic Development Agency | Click here to enter text. |
| [ ]  | Other, namely:  | Click here to enter text.  | Click here to enter text.  |

1. **What is the title of the national reference publication?**

Click here to enter text.

1. **What is the periodicity of the national reference publication?**

|  |  |
| --- | --- |
| [ ]  | Annual |
| [ ]  | Quarterly |
| [ ]  | Monthly |

**Legal framework and institutional arrangements**

1. **What is the main legal basis –or institutional arrangement- for BOP trade in services compilation?**

|  |  |
| --- | --- |
| [ ]  | Statistical Law |
| [ ]  | Foreign exchange/central bank regulations |
| [ ]  | Other government directives |
| [ ]  | Institutional arrangements |
| [ ]  | None |

1. **Could you please specify the relevant laws and regulations for the compilation of EBOPS 2010 statistics?** Role of all institutions involved in compilation of EBOPS 2010, etc. and dissemination of statistics and coordination and data sharing among these institutions, etc., either distinctly or as part of broader statistics (e.g., balance of payments and other external sectors statistics.) Relation with users in general (in particular ministries of trade). Relation with FATS users and compilers.

Click here to enter text.

1. **Briefly describe your confidentiality policy regarding detailed trade in services data (e.g. by partner country).**

Click here to enter text.

**Underlying concepts and definitions** *please note that responses provided should be consistent with information reported in the IMF BOP questionnaire.*

1. **With which methodology does your compilation of EBOPS most closely conform?**

|  |  |
| --- | --- |
| [ ]  | BPM6 |
| [ ]  | BPM5 |
| [ ]  | Other, namely:  | Click here to enter text. |

1. **Is the geographical allocation of resident non-resident EBOPS 2010 transactions performed according to the centre of predominant economic interest (residence) of units involved?**

|  |  |
| --- | --- |
| [ ]  | Yes |
| [ ]  | no |
| [ ]  | Other, namely:  | Click here to enter text. |

1. **Do you evaluate EBOPS 2010 transactions on the basis of market prices?**

|  |  |
| --- | --- |
| [ ]  | Yes |
| [ ]  | no |
| [ ]  | Other, namely:  | Click here to enter text. |

1. **Do you evaluate EBOPS 2010 transactions on accrual basis?**

|  |  |
| --- | --- |
| [ ]  | Yes |
| [ ]  | no |
| [ ]  | Other, namely:  | Click here to enter text. |

1. **When a currency conversion is necessary, do you apply the market exchange rate prevailing on the transaction dates?**

|  |  |
| --- | --- |
| [ ]  | Yes |
| [ ]  | no |
| [ ]  | Other, namely:  | Click here to enter text. |

1. **Do you express and publish EBOPS 2010 transactions in your national currency?**

|  |  |
| --- | --- |
| [ ]  | Yes |
| [ ]  | no |
| [ ]  | Other, namely:  | Click here to enter text. |

=

1. **What are your core data source(s) for BOP data in general?**

*Please tick all that apply*

|  |  |
| --- | --- |
| [ ]  | Survey(s) |
| [ ]  | ITRS |
| [ ]  | Administrative-based records |
| [ ]  | Partner country data  |
| [ ]  | Data from international organizations  |
| [ ]  | Statistical models  |
| [ ]  | Other, namely:  | Click here to enter text. |

1. **Are there any limitations of your source data in terms of coverage, frequency, level of detail, reliability, availability? If so please describe them here:**

Click here to enter text.

1. **For which of the main EBOPS 2010 items do you compile data broken down by partner country?**

|  |  |
| --- | --- |
| [ ]  | Manufacturing services on physical inputs owned by others |
| [ ]  | Maintenance and repair services n.i.e. |
| [ ]  | Transport |
| [ ]  | Travel |
| [ ]  | Construction |
| [ ]  | Insurance and pension services |
| [ ]  | Financial services |
| [ ]  | Charges for the use of intellectual property n.i.e. |
| [ ]  | Telecommunications, computer, and information services |
| [ ]  | Other business services |
| [ ]  | Personal, cultural, and recreational services |
| [ ]  | Government goods and services n.i.e. |

1. **Do you compile data on the international supply of services by modes of supply?**

|  |  |
| --- | --- |
| [ ]  | No |
| [ ]  | Yes |

If your answer is ‘Yes’, please briefly describe your methodology for compiling data by modes of supply

Click here to enter text.

1. **Do you compile and/or publish information on trade in services for categories beyond EBOPS 2010 and its complementary groupings?**

|  |  |
| --- | --- |
| [ ]  | No |
| [ ]  | Yes |

If your answer is Ýes, please list the breakdown below

Click here to enter text.

**Description of  data collection, data compilation methods and data-processing procedures for EBOPS 2010 categories**

1. **Which of the following data sources are used for compiling the main EBOPS 2010 and complementary groupings categories?**

*Please tick all that apply*

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Enterprise survey(s)** | **Persons and households survey(s)** | **ITRS**  | **Administr-ative records** | **Partner country informa-tion**  | **Statistical model(s)** | **Other** | **Not covered** |
| ***EBOPS2010 categories*** |
| Manufacturing services on physical inputs owned by others | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Maintenance and repair services n.i.e. | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Transport | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Travel | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Construction  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Insurance and pension services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Financial services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Intellectual property products (IPP) | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
|  *Audiovisual* | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
|  *Software* | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
|  *Research and development* | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
|  *Franchises/**trademarks* | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
|  *Other IPPs* | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Telecommunications computer and information services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Other business services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Personal, cultural, and recreational services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Government goods and services, n.i.e. | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Tourism-related services in travel and passenger transport | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| ***EBOPS complementary groupings*** |
| Audio-visual transactions | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Cultural transactions | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Computer software transactions | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Call-centre services (or business process outsourcing) | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Total service transactions between related enterprises | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Total trade-related transactions | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Environmental transactions | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Total health services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Total education services | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |

1. **If you indicated in question 18 that you use more than one data source, please indicate which particular institutional arrangements exist for data collection.**

Click here to enter text.

1. **What are your procedures for data collection, compilation and estimations of EBOPS 2010 and complementary groupings?**
	1. **Please describe first your general approach for trade in services data collection, compilation and estimations (any deviation should be reported in question 20.2 addressing specific EBOPS 2010 items and complementary groupings).**

*Please address the general procedure used for data collection, validation, editing and aggregation; include any adjustments made to source data, such as imputations, misclassification, adjustments for non-response or undercoverage; include any adjustments from data processing, such as coding, tabulation errors. Please also indicate – in the designated column –any departures from international standards (MSITS2010, BPM6 etc.)*

|  |  |  |
| --- | --- | --- |
|  | **Data collection, compilation and estimation description.** | **Description of differences from international standard** |
| **GENERAL APPROACH** | **Click here to enter text.** | **Click here to enter text.** |

* 1. **Please describe for specific EBOPS 2010 and complementary groupings any deviation from your general approach for data collection, compilation and estimations.** *Please address specific procedures used for data collection, validation, editing and aggregation; include any adjustments made to source data, such as imputations, misclassification, adjustments for non-response or undercoverage; include any adjustments from data processing, such as coding, tabulation errors. Please also indicate – in the designated column –any departures from international standards (MSITS2010, BPM6 etc.)*

|  |  |  |
| --- | --- | --- |
|  | **Data collection, compilation and estimation description.** | **Description of differences from international standard** |
| Manufacturing services on physical inputs owned by others *including relation to merchandise trade statistics; operations in free zones/offshore centers* | Click here to enter text. | Click here to enter text. |
| Maintenance and repair services n.i.e. | Click here to enter text. | Click here to enter text. |
| Transport, *including methods for estimating freight and passenger fares* | Click here to enter text. | Click here to enter text. |
| Travel,*including relation to tourism statistics, mode 2 and other complementary source data used to compile travel**components* | Click here to enter text. | Click here to enter text. |
| Construction, *including distinction from direct investment. and distinction between construction abroad and construction in the compiling economy -Complementarity with FATS* | Click here to enter text. | Click here to enter text. |
| Insurance and pension services*, including estimation methodologies for different types of insurance and pension services, and adjustments for claim volatility* | Click here to enter text. | Click here to enter text. |
| Financial services, *including estimation methodology for margins on buying and selling transaction, for asset management costs taken out of income, and methodology for FISIM (choice of reference rate etc.)* | Click here to enter text. | Click here to enter text. |
| Intellectual property products*, including how distinction is made between the different types of services items and charges for the use of intellectual property n.i.e.* | Click here to enter text. | Click here to enter text. |
|  Audiovisual | Click here to enter text. | Click here to enter text. |
|  Software | Click here to enter text. | Click here to enter text. |
|  Research and development | Click here to enter text. | Click here to enter text. |
|  Franchises/ trademarks | Click here to enter text. | Click here to enter text. |
|  Other IPPs | Click here to enter text. | Click here to enter text. |
| Telecommunications, computer and information services | Click here to enter text. | Click here to enter text. |
| Other business services | Click here to enter text. | Click here to enter text. |
| Personal, cultural, and recreational services | Click here to enter text. | Click here to enter text. |
| Government goods and services, n.i.e. | Click here to enter text. | Click here to enter text. |
| *Supplementary item* Tourism-related services in travel and passenger transport | Click here to enter text. | Click here to enter text. |
| *Complementary groupings* |  |  |
| *Audio-visual transactions* | Click here to enter text. | Click here to enter text. |
| *Cultural transactions* | Click here to enter text. | Click here to enter text. |
| *Computer software transactions* | Click here to enter text. | Click here to enter text. |
| *Call-centre services or Business Process Outsourcing (BPO) services, as applicable* | Click here to enter text. | Click here to enter text. |
| *Total service transactions between related enterprises* | Click here to enter text. | Click here to enter text. |
| *Total trade-related transactions* | Click here to enter text. | Click here to enter text. |
| *Environmental transactions* | Click here to enter text. | Click here to enter text. |
| *Total health services* | Click here to enter text. | Click here to enter text. |
| *Total education services* | Click here to enter text. | Click here to enter text. |

1. **What is your dissemination policy for EBOPS 2010 items and of trade in services by modes of supply?** (*including release and revision schedules; indicate the presentational format of data, level of disaggregation, eventual commentaries accompanying the data, etc.)*

Click here to enter text.

1. **What is the scope of historical EBOPS 2010 data that can be provided?** (*including scope of revision of data in your latest data delivery and eventual breaks in series)*

Click here to enter text.

**Quality reporting**

1. **Have you succeeded in reducing bilateral trade in services assymetries by confronting your data/methodology with partner data/methodology?**

|  |  |
| --- | --- |
| [ ]  | Yes |
| [ ]  | No |

If your answer is yes: which EBOPS item(s) and partner country(ies) were addressed and how was the problem solved?

Click here to enter text.

1. **What other activities do you undertake to check and ensure the quality of your trade in services statistics?**

*(address for example accuracy, sampling error and non-sampling error)*

Click here to enter text.